



## **TAX MANAGER**

Candidate must demonstrate professionalism and competence in client environment. Maintain a strong client focus, be responsive to client requests, and develop/maintain productive working relationships with client personnel. Stay informed of current business/economic developments relevant to the client's business.

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Tax Managers Professionals have in-depth, first-hand knowledge in a wide range of industries (specifically multi-state, International & real estate). Must be knowledgeable in Federal Tax compliance and planning. Tax Manager assist clients by providing a full spectrum of individual, corporation and past-through entity tax services including planning, research and compliance. Technical skills are necessary to assist in all tasks associated with tax engagements, including the mentorship and training of Tax Staff.

### **Responsibilities and Duties**

- Candidate must have experience in some or all of the following: complex individual tax planning, estate and trust taxation, multi-state, real estate and non-profits
- Overseeing complex tax research projects for clients in diverse industries
- Research and analysis of a wide range of tax issues related to business transactions and tax implications of financing techniques for a variety of entities and their affiliates
- Tax-planning responsibilities for our federal and individual clients
- Identify complex tax issues and provide tax analysis for a variety of entities and their affiliates.
- Supervise assignments by staff tax professional

### **Required Skills and Experience**

- Minimum of 7 years of Tax experience within a public accounting firm providing tax planning services or preparing and reviewing client work papers and income tax returns
- Bachelor's degree in Accounting or related field required
- Certified Public Accountant a must
- Knowledge of managing projects including scheduling, budgeting, client correspondence and billing, excellent technology, research and writing skills
- Willingness and ability to travel to client locations
- Excellent project Management skills
- Excellent verbal and written communication skills
- Integrity within a professional environment